



101142016002045



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. 0000077487
Company Name JOLLIBEE FOODS CORP.
Industry Classification Miscellaneous Business Activities
Company Type Stock Corporation

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COVER SHEET

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S.E.C. Registration Number

J O L L I B E E F O O D S C O R P O R A T I O N

(Company's Full Name)

10/F J O L L I B E E P L A Z A B U I L D I N G
 10 F. O R T I G A S J R . A V E N U E
 O R T I G A S C E N T E R , P A S I G C I T Y

(Business Address: No. Street City / Town / Province)

Contact Person

Company Telephone Number

31-Dec

Month Day Year
 Fiscal Year

Any Day in June

Month Day Year
 Annual Meeting

JFC Discloses Final Purchase Price for "Smashburger" Acquisition

17C

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total no. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = please use **black ink** for scanning purposes



COVER SHEET

JOLLIBEE FOODS CORPORATION

(Company's Full Name)

10/F Jollibee Plaza Building

10 F. Ortigas Jr. Avenue,

Ortigas Center, Pasig City

(Company's Address)

(632) 634-1111

Telephone Number

December 31

(Fiscal Year Ending)

Any day in the month of June

(Annual Meeting)

SEC Form 17C

JFC Discloses Final Purchase Price

for "Smashburger" Acquisition

(Form Type)

Amendment Designation (If applicable)

(Secondary License Type and File Number)

Cashier

LCU

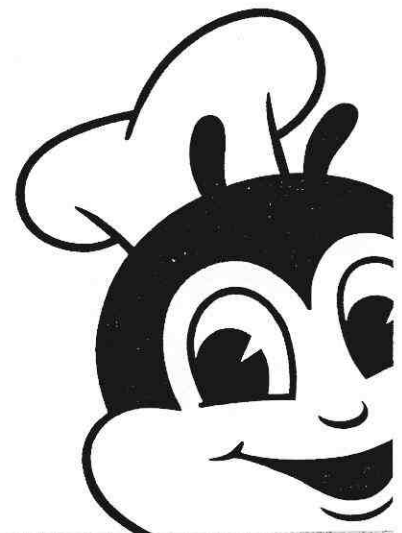
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77487
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**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT PURSUANT TO SECTION 17 OF THE
SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17 THEREUNDER**

1. Date of Report **January 13, 2016**
2. Commission identification number **77487**
3. BIR Tax Identification No. **000-388-771**
4. **JOLLIBEE FOODS CORPORATION**
Exact name of registrant as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation or organization
6. Industry classification code (SEC Use Only)
7. **10/F JOLLIBEE PLAZA BUILDING, 10 F. ORTIGAS JR. AVENUE, ORTIGAS CENTER, PASIG CITY**
Address of registrant's principal office

1605
Postal Code
8. **(632) 634-1111**
Registrant's telephone number, including area code
9. **N/A**
Former name, former address and former fiscal year, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of each Class	Number of shares of Common stock outstanding
Common	<u>1,069,669,555</u>
Treasury Shares:	
Common	<u>16,447,340</u>

Note: Total common outstanding share of 1,069,669,555 is inclusive of 1,957,086 shares entrusted with Deutsche Regis Partners, Inc. with the following details:

MSOP Shares:	
Beginning balance (per SEC Form 17-C dated January 12, 2016)	1,165,073
Shares applied for listing	-
Ending balance, as of January 13, 2016	<u>1,165,073</u>
ELTIP Shares:	
Beginning Balance (per SEC Form 17-C dated January 12, 2016)	792,013
Shares applied for listing	-
Ending balance, as of January 13, 2016	<u>792,013</u>
TOTAL	<u><u>1,957,086</u></u>

11. Other Events

THE JOLLIBEE GROUP OF COMPANIES
JFC Discloses Final Purchase Price for "Smashburger" Acquisition

Metro Manila, Philippines, January 13, 2016 – *Jollibee Foods Corporation* (PSE: JFC)

Further to its October 13, 2015 and October 27, 2015 disclosures, Jollibee Foods Corporation ("JFC") disclosed today that, in accordance with the post-closing adjustment mechanism under the agreement between its wholly-owned subsidiary Bee Good! Inc. ("BGI") and Smashburger Master LLC ("Master"), BGI paid Master the amount of USD777,494, in addition to the amount of USD99,473,918 that was paid on closing of the transaction. Accordingly, the final purchase price for BGI's 40% stake in the Smashburger® business is USD100,251,412. The purchase price adjustment, as validated by JFC's accounting and tax advisor for this transaction Isla Lipana & Co./PwC, was mainly attributable to higher (than estimated) actual level of cash of SJBFLLC, the parent company of the entities comprising the Smashburger® business.

JFC operates the largest food service network in the Philippines. As of November 30, 2015, it was operating 2,427 restaurant outlets in the country: Jollibee brand 901, Chowking 429, Greenwich 226, Red Ribbon 364, Mang Inasal 456 and Burger King 51. Abroad, it was operating 639 stores: Yonghe King (China) 321, Hong Zhuang Yuan (China) 42, San Pin Wang (China) 59, Jollibee 135 (US 32, Vietnam 69, Brunei 12, Saudi Arabia 10, Qatar 3, Kuwait 4, Hong Kong 1, Singapore 2, Bahrain 1 and UAE 1), Red Ribbon in the US 33, Chowking 46 (US 19, UAE, 20, Qatar 4, Oman 2 and Kuwait 1), Jinja Bar (US) 3. The JFC Group had a total of 3,066 stores worldwide.

JFC also has a 50% interest in joint ventures for the following stores: Highlands Coffee (Vietnam, Philippines) 98, Pho 24 (Vietnam, Indonesia, Cambodia, Korea and Australia) 38 and 12 Sabu (China) 21.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JOLLIBEE FOODS CORPORATION
Registrant



VALERIE F. AMANTE
Vice-President and Head, Corporate Legal
& Corporate Information Officer