

## Financial Highlights

|  | Quarter 2<br>2014 | % Change vs<br>Last Year | First Half<br>2014 | % Change vs<br>Last Year |
|--|-------------------|--------------------------|--------------------|--------------------------|
| <b>System Wide Sales</b>   | <b>29,748</b>     | <b>14.1</b>              | <b>57,054</b>      | <b>14.3</b>              |
| <b>Revenues</b>  | <b>22,788</b>     | <b>14.4</b>              | <b>43,702</b>      | <b>14.8</b>              |
| <b>Net Operating Income</b>  | <b>1,629</b>      | <b>5.1</b>               | <b>3,013</b>       | <b>10.5</b>              |
| <b>Net Income</b>  | <b>1,418</b>      | <b>16.2</b>              | <b>2,516</b>       | <b>19.8</b>              |
| <b>Net Income Attributable to Equity<br/>Holders of the Parent</b> | <b>1,390</b>      | <b>14.8</b>              | <b>2,468</b>       | <b>17.2</b>              |
| <b>Earnings Per Share - Basic</b>                                  | <b>1.319</b>      | <b>14.2</b>              | <b>2.344</b>       | <b>16.6</b>              |
| <b>Earnings Per Share - Diluted</b>                                | <b>1.289</b>      | <b>12.1</b>              | <b>2.291</b>       | <b>15.0</b>              |

Note: Amounts in Php Millions except for Per Share Data

